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# Upgrade automation and zero-downtime

Improving the upgrade experience in Liferay 7.4



# How Liferay has changed in 7.4?

## Cloud

- Focused on cloud-based environments
- Implementing Devops methodologies



**Automation**

## Rolling Releases

- Frequent upgrades
- Automated processes



**Reduce downtime**

## Low-code

- Customizations via UI
- No-code extensions



**Online changes**

# Upgrading the Upgrade Framework

## Zero-downtime upgrades

For custom tables:

- Online via Objects UI
- File processing via Batch Engine

## Upgrade Automation

- Upgrade Report
- Log context
- Upgrade Mbean

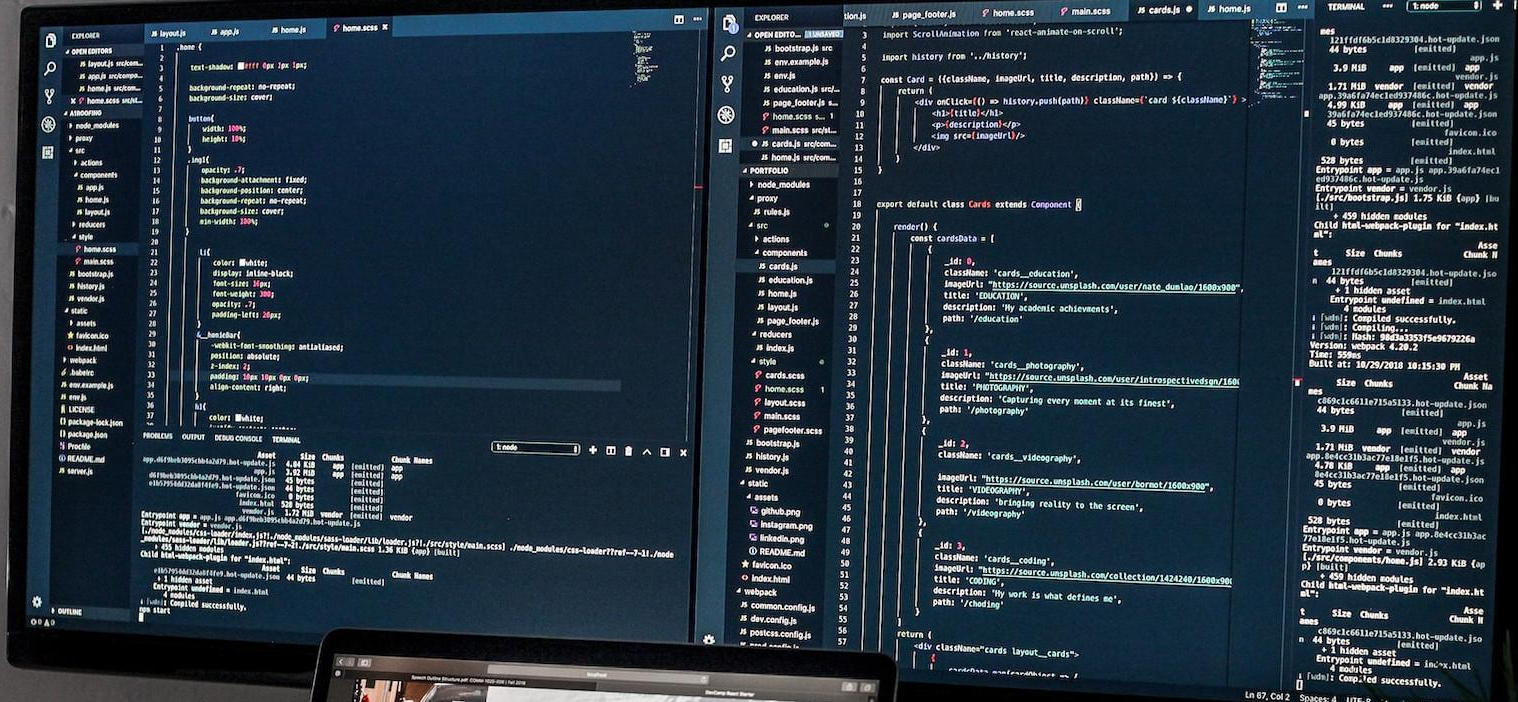


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## Zero-downtime upgrades

- Currently working on schema version changes for Objects
- API and database changes are published at the same time
- Valid for all supported databases

# Zero-downtime strategies

## Transactional DDL

- Faster but longer table locks
- Native database task
- MySQL and Oracle does not support it

## Shadow table

- More complex and slower but brief table locks
- Valid for all supported databases
- Compatible with non-schema changes



# Zero-downtime upgrades lifecycle



**duplicate**



**modify**



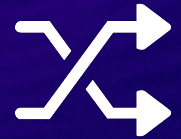
**synchronize**



**copy**



**verify**



**switch**



**backup**

# Zero-downtime upgrades lifecycle



**duplicate**



**modify**



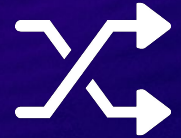
**synchronize**



**copy**



**verify**



**switch**



**backup**

# Zero-downtime – CREATION PHASE

- Shadow table creation
- No locks

## Zero-downtime – MODIFICATION PHASE

- Column modifications on the shadow table
- No locks

## Zero-downtime – SYNC PHASE

- Triggers created on table to replicate inserts, updates and deletes

## Zero-downtime – COPY PHASE

- The data is copied in small chunks of data
- Small and short locks are generated to keep the synchronization with the triggers

## Zero-downtime – VERIFICATION PHASE

- A checksum operation or similar is executed to ensure the shadow data is identical to the original data

# Zero-downtime – SWITCH PHASE

- Tables renaming
- Atomic change (when supported)



## Zero-downtime – CLEANUP & BACKUP PHASE

- Original table is kept as backup
- Cleanup is scheduled

# Zero-downtime future

- Integration with:
  - Data upgrade processes
  - System tables
- Strong upgrade process categorization

# Time for questions

## Upgrade automation:

- Detailed upgrade information
- Live and accessible
- Parsable and easy to integrate

## Zero-downtime upgrades:

- Schema changes for Objects
- Synchronized with API changes
- 1st phase ready by Summer 2023



Photo by [Edwin Andrade](#) on [Unsplash](#)



## How was this session?

Please share your rating in  
the event app. Thank you!

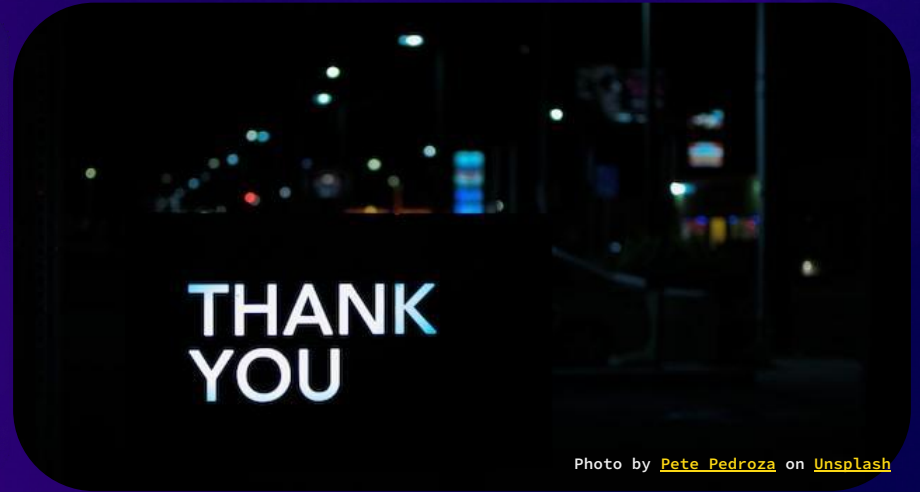


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